

OFFICIAL FORMS

PTC-115

BEFORE THE NEVADA GAMING COMMISSION AND
THE NEVADA GAMING CONTROL BOARD

In the Matter of

***Exact Name of Applicant/
Registrant as Specified in Charter***

(Delayed Public Offering)

SCHEDULE SUPPORTING APPLICATION FOR A
CONTINUOUS OR DELAYED PUBLIC OFFERING

1. Applicability of the Applicant to NGC Regulation 16.115. State briefly whether the Applicant has: (i) a class of securities listed with either the New York Stock Exchange, the American Stock Exchange, or the National Association of Securities Dealers Automatic Quotation System (NASDAQ) and the ticker symbol on such exchange and identify the exchange; (ii) shareholder equity in the amount of \$10,000,000 or more; and (iii) whether the Applicant has filed all reports required to be filed under Section 13 or Section 15(d) pursuant to the Securities Exchange Act of 1934.

2. Use of Proceeds. State, in sufficient detail, where applicable, the intended potential use of the proceeds from the public offering (e.g., repurchase of stock, acquisition, debt reduction/replacement, capital expenditures, etc.).

3. Duration of Time Sought for the Approval. State briefly the duration of the shelf approval sought (e.g., one (1) year; two (2) years).

The Applicant states that this Schedule, as amended and supplemented and as of the time it is accepted as filed, does not make a material misstatement of fact or omit to state a material fact necessary to make the facts stated, in view of the circumstances under which such facts are set forth, not misleading.

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The Applicant states that this Schedule, as amended and supplemented and as of the time it is accepted as filed, is in full compliance with the Act and Regulations.

The Applicant hereby undertakes to amend and supplement this Schedule as the Board or Commission may require from time to time.

The Applicant hereby amends this Schedule on such date or dates as may be necessary to delay the effective date of the Application until such Application, as supplemented and amended, is accepted as filed or the Applicant specifically requests that the Application be accepted as filed, whichever occurs first.

Pursuant to the Act and Regulations, the Applicant has duly caused this Schedule to be executed on its behalf by the undersigned, thereunto duly authorized.

Applicant

By manual signature
typed signature
title

USE: Application for each approval or action of the Commission required or permitted by the Gaming Control Act or NGC Regulation 16.115 shall be made to the Board through the use of Form PTC-1 and Form PTC-115. The Application on Form PTC-1 is deemed a public record and subject to public inspection and disclosure pursuant to NRS 463.120. However, Form PTC-115 is not deemed a public record, and therefore, all information contained in Form PTC-115 shall be deemed confidential.