F11e No. SD-057

BEFORE THE NEVADA GAMING COMMISSION AND THE STATE GAMING CONTROL BOARD

In	the	Matter of
STA	TUS	GAME CORPORATION
(Pu	blic	Offering)

ORDER

THIS MATTER came on for hearing during a special meeting of the State Gaming Control Board on February 13, 1986, and before the Nevada Gaming Commission on February 20, 1986 at Las Vegas, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto:

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

- THAT the application of Status Game Corporation, as amended and supplemented, for approval of warrant modification, is hereby accepted as filed.
- 2. THAT Status Game Corporation is hereby granted approval to modify its outstanding common stock purchase warrants pursuant to Registration Statement No. 33-1945, as filed with the Securities and Exchange Commission. This approval shall be deemed to include the issuance of new warrants and the underlying shares of common stock being registered by such statement.
- 3. THE COMMISSION hereby delegates to the Chairman of the State Gaming Control Board the power to grant an exemption from the application of

. . . .

Regulation 16 for any future extensions and/or modifications related to the common stock purchase warrants issued by Status Game Corporation in connection with the March, 1983 public offering, as modified and extended by Securities and Exchange Commission Registration Statement No. 33-1945. The Commission has determined that such delegation is consistent with the purpose of the Gaming Control Act.

ENTERED at Las Vegas, Nevada this 20th day of February 1986, nunc protunc.

Paul A. Bible, Chairman

Submitted by:

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Geril Kowitt

Deputy Chief, Investigations

Corporate Securities

APPROVED AS TO FORM:

BRIAN MCKAY

ATTORNEY GENERAL

James C. Giudici

Deputy Attorney General

Gaming Division