

BEFORE THE NEVADA GAMING COMMISSION
AND THE NEVADA GAMING CONTROL BOARD

In the Matter of

NEVADA GOLD & CASINOS, INC.

(Registration)_____

ORDER TERMINATING REGISTRATION

THIS MATTER came on regularly for hearing before the Nevada Gaming Control Board (“Board”) on December 5, 2018, at Carson City, Nevada, and before the Nevada Gaming Commission (“Commission”) on December 20, 2018, at Las Vegas, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE NEVADA GAMING CONTROL BOARD:

1. THAT the application of Nevada Gold & Casinos, Inc. for termination of the terms and conditions of its Second Revised Order of Registration and for termination of its registration as a publicly traded corporation has been filed.

2. THAT the terms and conditions of the Second Revised Order of Registration of Nevada Gold & Casinos, Inc. are hereby terminated, and the registration of Nevada Gold & Casinos, Inc. as a publicly traded corporation is hereby terminated.

3. THAT this Order Terminating Registration shall become effective upon the completion of the sale of Nevada Gold & Casinos LV, LLC, dba Club Fortune Casino, located at 725 S Racetrack Road, Henderson, to Truckee Gaming, LLC pursuant to the Asset Purchase

Agreement dated June 26, 2018, by and between Nevada Gold & Casinos, Inc., Nevada Gold & Casinos LV, LLC and Truckee Gaming, LLC. If the sale of Nevada Gold & Casinos LV, LLC, dba Club Fortune Casino, is not completed by June 27, 2019, then this Order Terminating Registration shall be rendered null and void and shall not become effective and the Second Revised Order of Registration of Nevada Gold & Casinos, Inc. shall remain effective.

ENTERED at Las Vegas, Nevada, this 20th day of December 2018.