

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of

MTR GAMING GROUP, INC.

(Registration)_____

ORDER TERMINATING REGISTRATION

THIS MATTER came on regularly for hearing before the State Gaming Control Board (“Board”) on October 8, 2008, and before the Nevada Gaming Commission (“Commission”) on October 23, 2008, at Carson City, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the application of MTR Gaming Group, Inc. for termination of its registration as a publicly traded corporation has been filed.
2. THAT the registration of MTR Gaming Group, Inc. as a publicly traded corporation is hereby terminated.

ENTERED at Carson City, Nevada, this 23rd day of October 2008.