

BEFORE THE NEVADA GAMING COMMISSION  
AND THE NEVADA GAMING CONTROL BOARD

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In the Matter of

ARISTOCRAT LEISURE LIMITED

(Delayed Public Offering)

ORDER

THIS MATTER came on regularly for hearing before the Nevada Gaming Control Board (“Board”) on June 10, 2020, and before the Nevada Gaming Commission (“Commission”) on June 25, 2020; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE NEVADA GAMING CONTROL BOARD:

1. THAT the following applications, as amended and supplemented, have been filed:
  - a. The application of Aristocrat Leisure Limited for a three year approval of a continuous or delayed public offering by it or any affiliated company wholly-owned by it which is or would thereby become a publicly traded corporation (“Affiliate”); and
  - b. The applications of Aristocrat Technologies, Inc. and Aristocrat Technologies Australia Pty Ltd for approval to guarantee securities issued by Aristocrat Leisure Limited or its Affiliate(s) in conjunction with public offerings made under the continuous or delayed public offering approval, and to hypothecate its assets to secure the payment or performance of obligations evidenced by securities issued by Aristocrat Leisure Limited or its

Affiliate(s) in conjunction with public offerings made under the continuous or delayed public offering approval.

2. THAT for a period of three years, Aristocrat Leisure Limited and any affiliated company wholly-owned by it which is or would thereby become a publicly traded corporation ("Affiliate") are granted approval, pursuant to NGC Regulation 16.115 and Paragraph fifteen (15) of Aristocrat Leisure Limited's Thirteenth Revised Order of Registration, dated July 25, 2019, to make public offerings, subject to the following conditions:

a. That at all times during the three year period, Aristocrat Leisure Limited and its Affiliate(s) shall timely file all material documents with the Australian Securities Exchange ("ASX"), the Australian Securities and Investments Commission ("ASIC") and any other governmental agency which regulates the sale of its securities, as set forth in Paragraph fourteen (14(a)) of its Thirteenth Revised Order of Registration, dated July 25, 2019;

b. That upon filing documents with ASX or ASIC regarding the sale of any securities for which approval would otherwise be required, Aristocrat Leisure Limited and its Affiliate(s) shall contemporaneously provide written notice and copies of such documents to the Board's Investigations Division - Corporate Securities Section ("Division"), and shall keep said Division continuously and promptly informed as to the progress of any public offering made hereunder and as to any other event that would have a material effect on Aristocrat Leisure Limited or its subsidiaries which would be subject to reporting to ASX or ASIC; and

c. That the approval herein granted may be rescinded without prior notice upon the issuance of an interlocutory stop order by the Chairperson of the Board. Said interlocutory stop order, if issued, shall remain in effect until the interlocutory stop order is lifted by the Commission upon such terms as are satisfactory to the Commission.

3. THAT the Commission hereby delegates to the Chairperson of the Board the authority to issue interlocutory stop orders for any cause deemed reasonable, which shall remain in effect until lifted by the Commission as provided in Paragraph 2(c) above.

4. THAT for a period of three years, Aristocrat Technologies, Inc. and Aristocrat Technologies Australia Pty Ltd are each granted approval, pursuant to NGC Regulation 16.100, to guarantee securities issued by Aristocrat Leisure Limited or its Affiliate(s), pursuant to a public offering made under the approval granted by Paragraph 2 of this Order, and to hypothecate their assets to secure the payment or performance of obligations evidenced by securities issued by Aristocrat Leisure Limited or its Affiliate(s) pursuant to a public offering made under the approval granted by Paragraph 2 of this Order.

ENTERED this 25<sup>th</sup> day of June 2020.