

BEFORE THE NEVADA GAMING COMMISSION
AND THE NEVADA GAMING CONTROL BOARD

In the Matter of

ACCEL ENTERTAINMENT, INC.

(Delayed Public Offering) _____

ORDER

THIS MATTER came on regularly for hearing before the Nevada Gaming Control Board (“Board”) on May 4, 2022, and before the Nevada Gaming Commission (“Commission”) on May 19, 2022, at Las Vegas, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE NEVADA GAMING CONTROL BOARD:

1. THAT the following applications, as amended and supplemented, have been filed:

a. The application Accel Entertainment, Inc. for a three-year approval of a continuous or delayed public offering by it or any affiliated company wholly-owned by them which is or would thereby become a publicly traded corporation (“Affiliate”), and

b. The application of United Coin Machine Co. dba Century Gaming Technologies, for approval to guarantee securities and hypothecate assets in conjunction with a continuous or delayed public offering.

2. THAT for a period of three years, Accel Entertainment, Inc. and their Affiliate(s) are each granted approval to make public offerings, subject to the following conditions:

a. That at all times during the three-year period, Accel Entertainment, Inc. and their Affiliate(s) shall timely file all reports required by Section 13 or Section 15(d) of the Securities Exchange Act of 1934, as amended;

b. That upon filing any documents with the United States Securities and Exchange Commission ("SEC") regarding the sale of any securities for which approval would otherwise be required, Accel Entertainment, Inc. and their Affiliate(s) shall contemporaneously provide written notice and copies of such documents to the Board's Investigations Division – Corporate Securities Section ("Division"), and shall keep said Division continuously and promptly informed as to the progress of any public offering made hereunder and as to any other event that would have a material effect on Accel Entertainment, Inc. or its subsidiaries, which would be subject to reporting on SEC Form 8-K; and

c. That the approval herein granted may be rescinded without prior notice upon the issuance of an interlocutory stop order by the Chairperson of the Board. Said interlocutory stop order, if issued, shall remain in effect until the interlocutory stop order is lifted by the Commission upon such terms as are satisfactory to the Commission.

3. THAT the Commission hereby delegates to the Chairman of the Board the authority to issue interlocutory stop orders for good cause, which shall remain in effect until lifted by the Commission as provided in Paragraph 2(c) above.

4. THAT for a period of three years, United Coin Machine Co. dba Century Gaming Technologies, is granted approval, pursuant to NGC Regulation 16.100, to guarantee securities issued by Accel Entertainment, Inc. or their Affiliate(s), pursuant to a public offering made under the approval granted by Paragraph 2 of this Order, and to hypothecate their assets to secure the payment or performance of obligations evidenced by securities issued by Accel Entertainment, Inc. or their Affiliate(s), pursuant to a public offering made under the approval granted by Paragraph 2 of this Order.

ENTERED at Las Vegas, Nevada, this 19th day of May, 2022.